

Best-in-Class Specialty Coffee Chain (5 Locations) Seeking Acquirer

Financial Overview

Total Revenue (2019): **\$4,378,000**
Average Store Revenue: **\$875,000**

Company Overview

The owners of this business are seeking a capable buyer for their specialty cafés.

Investment highlights include:

- Corporately owned and professionally managed with five locations.
- Sought after brand due to strong industry reputations and awards
- Turnkey opportunity, scalable for regional and national expansion opportunities
- Operations have been comprehensively documented for continued success.
- Day-to-day operations are managed by seasoned operations team with proven ability to navigate successfully through the COVID-19 panic.

Management Continuity Plan

Day-to-day operations are professional managed. If necessary, the current owners are willing to stay for a mutually agreeable cost and time frame to assist with the transition and execution of near-term business strategy.

Additional information is available to potential buyers with the execution of a Confidentiality Agreement. Please contact us for more information.

Transaction Details

The MAXIMA Divestitures Group has the exclusive mandate to represent this company.

Preferred Transaction Type:
Asset sale plus Goodwill

For further details:
A full profile is available with an executed Confidentiality Agreement



Seller Contact

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Company Quick Facts

Industries:
Food services

Company Offerings:
Retail café, retail grocery (branded products sold on shelves), branded e-commerce, catering

Headquarters Location:
Alberta

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Prospective purchasers are required to undertake their own due diligence and review of the affairs described in this summary, and can do so with the assistance of MAXIMA and the Company after entering into such Confidentiality Agreements as required.